

## Form 11

## Notice of Private Placement – Instructions

**WHEN TO FILE:** Every issuer shall immediately file a Notice of Private Placement with TSX once the issuer has determined the terms of any private placement for securities which are listed on TSX or are convertible into, or exchangeable for, securities listed on TSX.

**HOW:** Via TSX SecureFile or via email to [listedissuers@tsx.com](mailto:listedissuers@tsx.com) or via fax for issuers reporting to:

<b>Toronto Office:</b>	416-947-4547
<b>Montreal Office:</b>	514-788-2421
<b>Calgary Office (first letter of issuer name A – J):</b>	403-234-4213
<b>Calgary Office (first letter of issuer name K – Z):</b>	403-234-4212
<b>Vancouver Office:</b>	604-844-7502

**QUESTIONS:** Email to [listedissuers@tsx.com](mailto:listedissuers@tsx.com) or contact the Manager who is responsible for the Issuer or call, for issuers reporting to:

	<b>Telephone Numbers</b>	<b>Toll Free Numbers</b>
<b>Toronto Office:</b>		1 888 873-8392
<b>Montreal Office:</b>	514-788-2451	1 877 590-7555
<b>Calgary Office:</b>	403-218-2800	1 877 884-2369
<b>Vancouver Office:</b>	604-689-3334	1 877 883-2369

**NOTE:** **Expedited Filing:**  
For issuers submitting an Expedited Filing in accordance with section 607(c) of the TSX Company Manual, the notice will be accepted by TSX generally within three (3) business days.

**Regular Filing:**  
For issuers submitting a Regular Filing in accordance with section 607(d) of the TSX Company Manual, TSX will advise the issuer in writing generally within seven (7) business days of receipt of the notice of TSX's decision to accept or not accept the notice, indicating any conditions to acceptance or reasons for non-acceptance. Further information or documentation may be requested before TSX decides to accept or not accept notice of a transaction. In reviewing the transaction described in the notice, TSX will consider the applicable provisions of the TSX Company Manual.